

**PROBATE SETTLEMENT CONFERENCE PROGRAM
POST CONFERENCE SURVEY**

Thank you for serving as a Probate Settlement Officer. We would very much appreciate your feedback as well as your suggestions so we might ensure the program's continued effectiveness.

Settlement Officer: _____ Date Served: _____
 Email address: _____

Number of cases assigned to you according to schedule: 1 2 3 4

Number of cases you heard where all parties/counsel appeared: 0 1 2 3 4

Type of case(s) handled: Decedent's Estate Guardianship Conservatorship Trust

(Case 1) Amount in controversy/value of estate: \$ _____ UNK N/A

(Case 2) Amount in controversy/value of estate: \$ _____ UNK N/A

(Case 3) Amount in controversy/value of estate: \$ _____ UNK N/A

(Case 4) Amount in controversy/value of estate: \$ _____ UNK N/A

Number cases heard which were resolved in whole or in part: 0 1 2 3 4

If no settlement, was progress made towards possible future settlement? Yes No

If settled, did the parties utilize the Settlement Agreement form? Yes No

Please rate the following on a scale from 1—5 (1=poor; 5=excellent):

	1	2	3	4	5
Facilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sufficient time available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sufficient number of settlement officers scheduled	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appearance by all parties/counsel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parties' willingness to participate in the process	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parties' preparedness (briefs or operative pleadings)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments/Suggestions: _____

Please email completed survey to epost@sfvba.org.